

## **Repaying your mortgage form**

Please complete this form as fully as possible to confirm how you plan to repay the balance of your mortgage when it comes to an end.

We'll use this information to try and work with you, where necessary, to try to make sure you can afford the repayment of your outstanding capital balance at the end of the mortgage term.

**Customer Name(s):**

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**Your mortgage account number:**

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**Phone Number  
(Daytime/Mobile/Work):**

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**Email Address(es):**

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Your email address will only be used by the Society in accordance with our privacy policy.

**Please tick the appropriate box/es and provide the additional details about the plan in the boxes provided:**

**I don't currently have a plan** – We will arrange for a member of our team to contact you to discuss your repayment options

<b><u>Endowment policy</u></b> Provider Name Expected Maturity Value Maturity Date	
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<b><u>Pension Lump Sum</u></b> Provider Name Expected Value Maturity Date	
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<b><u>Saving and/or Investment Plan</u></b> Provider Name Expected Value Maturity Date	
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<b><u>Sale of Property</u></b> Current Value of property Total amount of any mortgages/debts outstanding debt (minus this mortgage) secured on the property:  Address of Property (if not the Security address):	
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<b><u>Re-mortgage to an alternative lender</u></b> Lender Name Expected completion date (if known)	
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<b><u>Other (Please provide details):</u></b> Value and expected date for receipt of funds	
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**Signature (all account holders)**

**Date**



**To return your completed form:**

**Email:** [CSVariationsGeneralRequests@leedsbuildingsociety.co.uk](mailto:CSVariationsGeneralRequests@leedsbuildingsociety.co.uk)

**Visit:** Your local Leeds Building Society branch

Please note, contacting us by email (and not using our secure email facility) means we cannot guarantee the security of your data.